

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

BERNARD L. MADOFF INVESTMENTS  
SECURITIES, LLC

SIPA LIQUIDATION

Case No. 08-01789

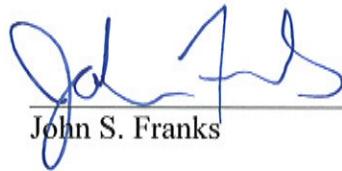
**AFFIDAVIT OF MAILING**

STATE OF TEXAS )  
                    )  
                    )      ss:  
COUNTY OF DALLAS )

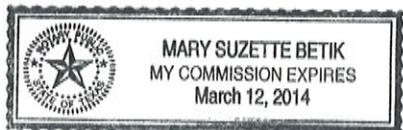
JOHN S. FRANKS, being duly sworn, deposes and says:

1. I am a Director of AlixPartners, LLP, which maintains offices at 2101 Cedar Springs Road, Suite 1100, Dallas, Texas 75201.
2. I am over the age of eighteen years and am not a party to the above-captioned action.
3. On May 6, 2011, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit A, a true and correct copy of the following:
  - A. Notice of Transfer of Allowed Claim (Transfer Number T000095).
4. On May 6, 2011, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit B, a true and correct copy of the following:
  - B. Notice of Transfer of Allowed Claim (Transfer Number T000096).

Executed on May 9, 2011

  
John S. Franks

Sworn to and subscribed before me this 9<sup>th</sup> day of May, 2011



(SEAL)



Notary Public

## Exhibit A

5/6/2011

TRANSFEROR	TRANSFeree	NAME	CONTACT NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
X		REDACTED FOR CONFIDENTIALITY REASONS						
	X	SPCP Group, LLC	Brian Jarmain	Two Greenwich Plaza, 1st Floor		Greenwich	CT	06830

## Exhibit B

5/6/2011

TRANSFEREE		NAME	CONTACT NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE	COUNTRY
	REDACTED FOR CONFIDENTIALITY REASONS								
x		SPV Optimal SUS Ltd.		Fort Nassau Centre	Marlborough Street POB N.4875	Nassau			The Bahamas